



CONSILIUM
PRIVATE WEALTH (PTY) LTD

CLIENT CONSENT TO OBTAIN INFORMATION

Full Name of Client	
ID	

I acknowledge the following:

- ◆ Appropriate financial advice can only be furnished after full and proper disclosure of relevant personal and private information about the client;
- ◆ Such information is furthermore required to –
 - ⇒ determine my financial situation, financial product experience and financial needs and objectives;
 - ⇒ acquire, maintain and service any financial product or to render related intermediary services.
- ◆ Such information may include any information relating to, or interest in –
 - ⇒ long-term insurance;
 - ⇒ collective investment schemes;
 - ⇒ pension funds;
 - ⇒ any other financial product or service.
- ◆ My/our interests will be best served for stated purpose if any and all such information is provided by
 - ⇒ The Financial Services Exchange (Pty) Ltd, trading as Astute, or any other institution providing a mechanism for the transmission of such Information, or
 - ⇒ any other authorized financial services provider.

I/we herewith give consent for the long-term insurer, unit trust manager or other financial institution possessing such information to release such information DIRECTLY to the said authorized user and I/we herewith give consent to the Financial Service Provider and / or his / her / its authorized user(s) below to obtain such information through Astute:

FSP Consilium Private Wealth (Pty) Ltd
FSP license number 46760
Authorised users Gary Andrew (8211165068086)

I/we confirm that the Financial Service Provider and / or his / her / its authorized user(s) will be acting on my/ our behalf and I/we hereby waive any right to privacy only for the stated purpose. All information so obtained must be treated as confidential by the Financial Service Provider and / or his / her / its authorized user(s) and may not be made public in any way without my/our written consent. This consent to obtain information will remain effective until cancelled by me/us in writing,

Signed at on theof 20

Signature of Client